CLUB MEMBERSHIP COMMITTEE CHECKLIST

The role of the club membership committee is to write and follow an action plan to attract and engagemembers. An effective committee should be composed of five to 15 motivated members to guide the implementation of your membership plan. The committee's composition should allow for continuity from one year to the next and should represent the full diversity of your club's membership and yourcommunity.

1. Identify:

- □ Complete the <u>member diversity</u> and <u>classification assessments</u>, found in <u>Membership Assessment Tools</u>, yearly. Identify individuals in the community who fill gaps in the club'smembership or exhibit interest in Rotary's ideals.
- □ Ask all members to complete the <u>Identifying Prospective Members Worksheet</u> at least yearly.
- □ Regularly go to the <u>Club Administration</u> area of My Rotary to manage the member leadsassigned to your club.
- \Box Meet at least monthly to review prospective members and their status in the membershipprocess.
- □ Ask current members who are assigned to each prospective member to move them to the nextstep of the membership process.

2. Introduce:

- □ Select the most appropriate club members to engage prospective members. Keeping eachprospective member's particular interests in mind, explain how your club can help thempursue their passions.
- □ Periodically hold events for prospective members to introduce them to Rotary, your club, andour core values.
- □ Invite the people you identified as prospective members to attend a service project ormeeting.
- □ Tell qualified prospective members about your club, what to expect at meetings, and thenetworking, social, and service opportunities your club offers.

3. Invite:

- Designate the appropriate club member to invite each prospective member to join.
- □ Hold a meaningful ceremony to induct new members. Include their families and involve theentire club.
- □ Give new members a <u>welcome kit</u> that includes club and Rotary resources that they will finduseful.
- □ Celebrate the addition of new members to your club. Announce it on your club's website, social media pages, and newsletter.

4. Engage:

- □ Welcome new members both through an <u>orientation program</u> and by involving them in theclub.
- □ Assign a mentor to each new member to share professional expertise, community knowledge,and Rotary information.
- □ Engage each club member in a service project or club committee.
- □ Check in with all current members using the <u>Member Satisfaction Survey</u> at least yearly.